

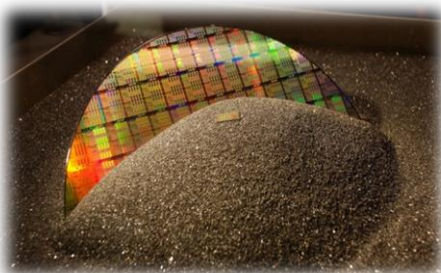
COMPANY PROFILE

Stock Ticker	KOSDAQ 036930
Fiscal 2019 Revenue	254.5 Wbn
Founded	APR. 13, 1993
Headquarters	Gwangju, Gyeonggi, R.O.K
R&D Center	Yongin, Gyeonggi, R.O.K
Founder & CEO	Chul Joo, Hwang



BUSINESS AREA

SEMICONDUCTOR



SDP ALD



APPLICATION

- High-K
- Metal
- SiO / SiOC / SiON
- SiN / SiBN
- Oxidation
- Nitridation

DISPLAY(LCD&OLED)



TSD CVD/ALD



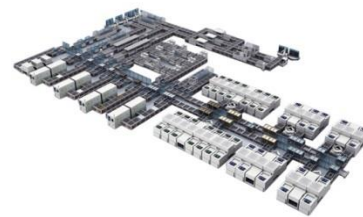
APPLICATION

- Barrier/Buffer
- TFT(LTPS / Oxide)
- Encapsulation
- TSP

SOLAR CELL



TF / High Efficiency / c-Si



APPLICATION

- Turnkey Solution
- PE CVD
- RIE

FINANCIAL FUNDAMENTALS

Non-Consolidated FINANCIAL STATEMENT (Wbn)

INCOME STATEMENT

	3Q`20	3Q`19	2019	2018
Net Sales	16.9	67.4	254.5	262.7
Operating Income	(14.1)	10.0	29.6	41.0
- Ratio(%)	-83.4	14.8	11.6	15.6
Net Income	(12.9)	11.3	25.7	43.7
- Ratio(%)	-76.3	16.8	10.1	16.6

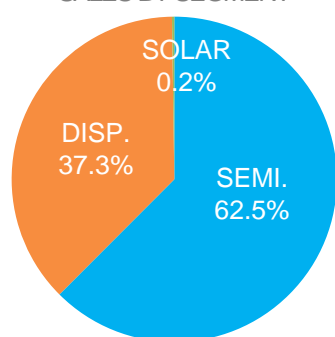
BALANCE SHEET

	3Q`20	3Q`19	2019	2018
Total assets	494.2	446.8	441.5	354.1
Total Liabilities	277.0	221.5	201.9	152.2
Total Stockholders' Equity	217.2	225.3	239.6	201.9

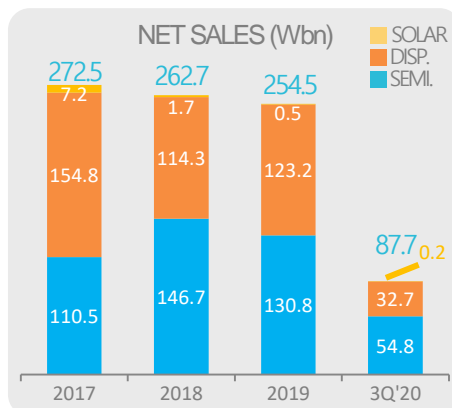
CASH FLOW

	3Q`20	3Q`19	2019	2018
Cash flows from operating activities	(3.6)	40.8	57.6	(34.9)
Cash flows from investing activities	(91.7)	(76.6)	(93.4)	(49.3)
Cash flows from financing activities	87.2	58.3	39.3	45.5
Net increase(decrease) in cash and cash equivalents	(8.1)	22.5	3.5	(38.7)
Cash and cash equivalents at beginning of year	13.2	9.8	9.8	48.6
Cash Asset Exchange Rate Effectiveness	0.3	0.3	(0.1)	(0.01)
Cash and cash equivalents at end of year	5.4	32.6	13.2	9.8

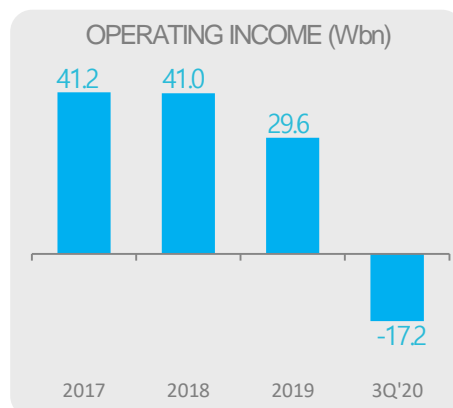
3Q`20
SALES BY SEGMENT



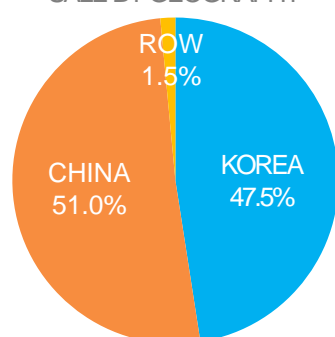
NET SALES (Wbn)



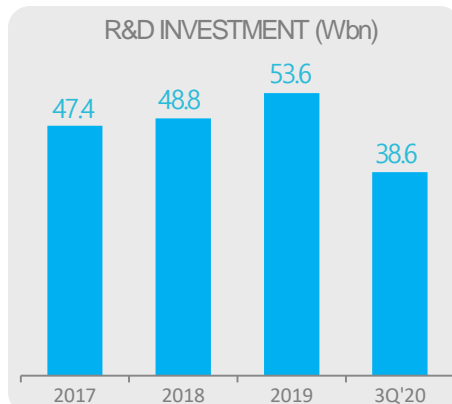
OPERATING INCOME (Wbn)



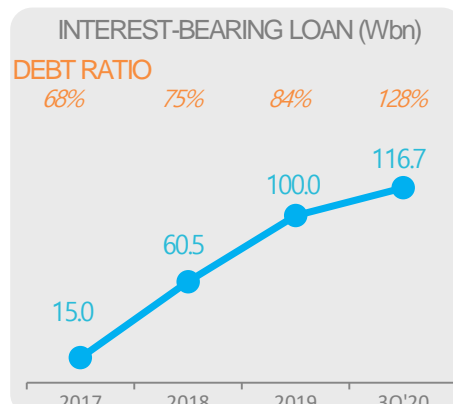
3Q`20
SALE BY GEOGRAPHY



R&D INVESTMENT (Wbn)



INTEREST-BEARING LOAN (Wbn)



APPENDIX

SALES BREAKDOWN(Non-Consolidated)

SALES BY SEGMENT		1Q'20	2Q'20	3Q'20	4Q'20	2020	2019	2018	2017
Semiconductor		15.5	23.5	15.8		54.8	130.8	146.7	110.5
Display		19.6	12.0	1.1		32.7	123.2	114.3	154.8
Solar cell		0.1	0.1	0.0		0.2	0.5	1.7	7.2
Total		35.2	35.6	16.9		87.7	254.5	262.7	272.5

SALE BY GEOGRAPHY		1Q'20	2Q'20	3Q'20	4Q'20	2020	2019	2018	2017
Local	Korea	12.6	24.3	4.8		41.7	75.2	218.1	196.0
	China	22.3	10.9	11.6		44.8	178.3	33.7	66.7
Oversea	Taiwan	0.2	0.4	0.5		1.1	0.6	10.1	7.4
	ROW	0.1	0.0	0.0		0.1	0.4	0.8	2.4
Sub total		22.6	11.3	12.1		46.0	179.3	44.6	76.5
Total		35.2	35.6	16.9		87.7	254.5	262.7	272.5

BACKLOG (2020.09.30)

Segment	Semi	Display	Solar Cell	Total
Sales	14.5	25.8	-	40.3
Ratio(%)	36.0%	64.0%	- %	100.0%

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