

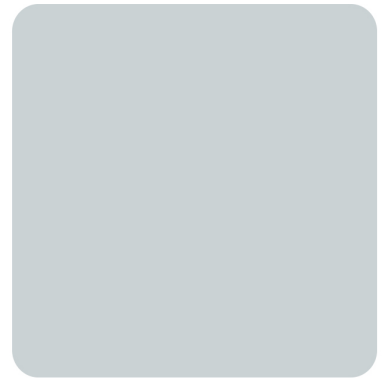
DNA
PLUS
(하)

회사명 () (Jusung Engineering Co.,Ltd.)

사업자번호 124-81-29001

대표자

작성일 2023 09 10



유의사항

가

[()] , () ,

() (:02-2101-9100)

가 () 가 (www.srms.co.kr)



	() (Jusung Engineering Co.,Ltd.)											
								1995 04 13			BBB+	
	(12773)				240							
	124-81-29001							130111-0033281				
	031-760-7000											
											B	
	2022 12 31							2023 09 10				
	2023 09 10 ~ 2024 04 26											



	가			가			Watch
	가			가			
2022/12/31	2023/04/27	A-	B	2023/09/11	BBB+	B	2023 09 24
2021/12/31	2022/04/25	BBB+	B	2022/10/17	BBB+	B	
2020/12/31	2021/03/24	BB	C-	2021/11/15	BB+	C-	



(:)

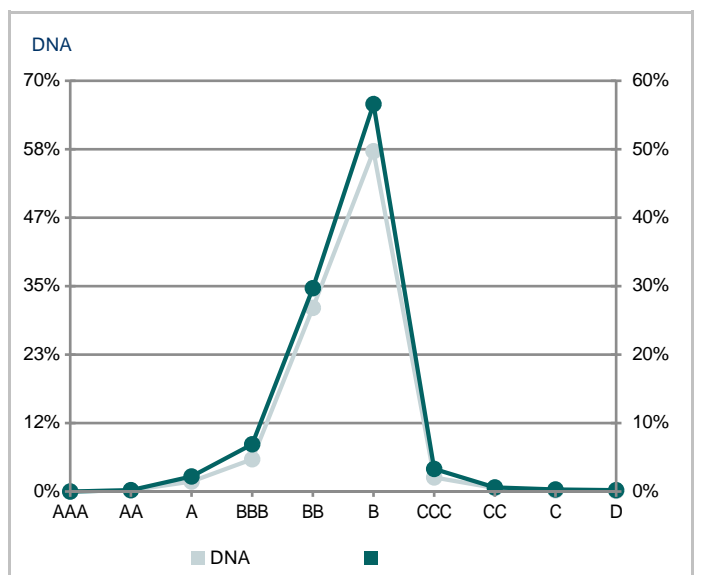
2022/12/31	832,359	348,810	483,548	437,759	124,367	106,673
2021/12/31	711,112	343,001	368,111	377,019	102,031	144,925
2020/12/31	548,954	322,295	226,658	118,525	-25,677	-5,758

(: %)

2022/12/31	16.1	28.4	24.4	226.4	72.1	5.4
2021/12/31	218.1	27.1	38.4	168.6	93.2	12.0
2020/12/31	-53.4	-21.7	-4.9	85.4	142.2	21.3



	DNA (%)		(%)	
AAA	0.0	0.0	0.0	0.0
AA	0.2	0.2	0.2	0.2
A	1.7	1.9	2.2	2.4
BBB	5.5	7.4	6.9	9.3
BB	31.3	38.7	29.7	39.0
B	58.0	96.6	56.6	95.6
CCC	2.4	99.1	3.3	98.9
CC	0.6	99.6	0.6	99.5
C	0.2	99.9	0.3	99.8
D	0.1	100.0	0.2	100.0





			2020	2021	2022
		CCC or B D		A-B	
		20%			
	가	가 90%			
		4			
		3			
		4			
	(-)	(-)가			
	(-)	(-)가			
	/	20% 가			
	/	20% 가			
	/	20% 가			
		20% 가			
		40%			
		, , 50%			
		300%			
	" < "	가			
	" < 0 "				
	(가)	(가)			
	가	(가)			

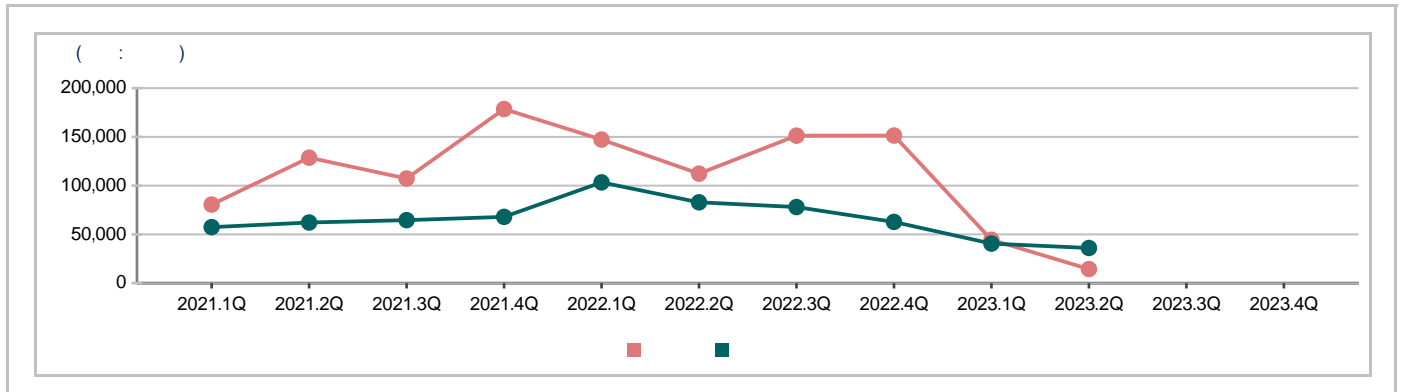


Check

	* 3				
	2020	118,525			
	2021	377,019			
	2022	437,759			
	2023	가 58,917 (: 259,560 , : -77.3%)			
	*				
	2022	45,000 2023.09.08 , 45,000			



,



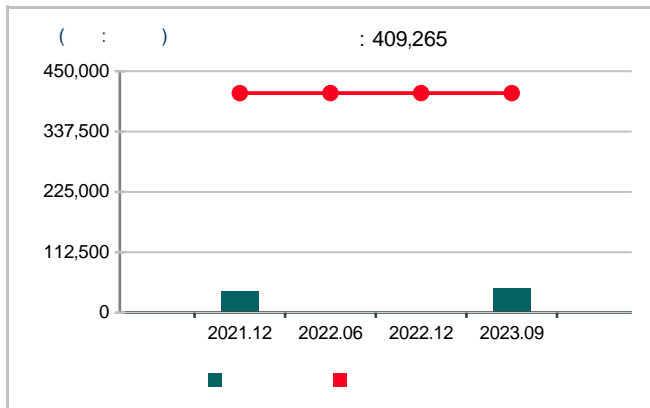
(: , %)

	1Q	2Q		3Q	4Q		
2022	147,241	112,319	259,560	151,261	151,399	302,660	562,220
2023	44,481	14,436	58,917			0	58,917
	-69.8	-87.1	-77.3			-100.0	-89.5

	1Q	2Q		3Q	4Q		
2022	103,350	82,905	186,255	78,045	62,786	140,831	327,086
2023	40,567	36,054	76,621			0	76,621
	-60.7	-56.5	-58.8			-100.0	-76.5



(: , %)



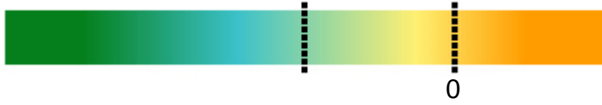
	2021.12	2022.06	2022.12	2023.09	
	0	0	0	45,000	
	40,000	0	0	0	
	0	0	0	0	
	0	0	0	0	
	0	0	0	0	
	0	0	0	0	
	40,000	0	0	45,000	

)
)" : + , : () + , : + "



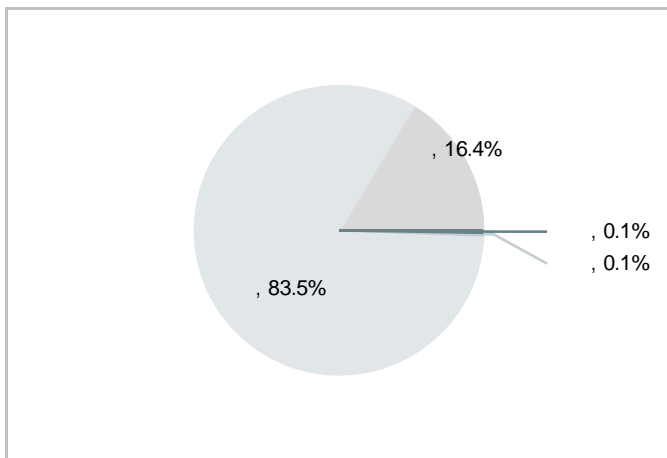
가

2023	가	58,917	(259,560)	77.3%	,
				72.1%,	5.4%
	가				, 2023 9 08
	가	45,000		가	
	가				



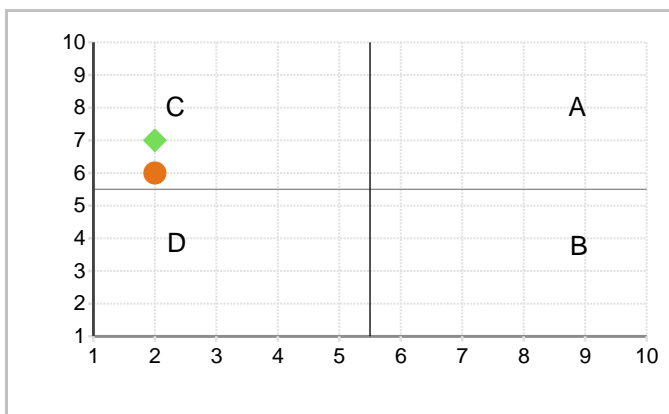
22.3 %

	가 [0 ~ 10%]
	가 가 가



(2023 01 01 ~ 2023 06 30)			
		()	(%)
	7	9,645	16.4
	4	49,196	83.5
	2	40	0.1
	2	38	0.1
	15	58,918	100.0

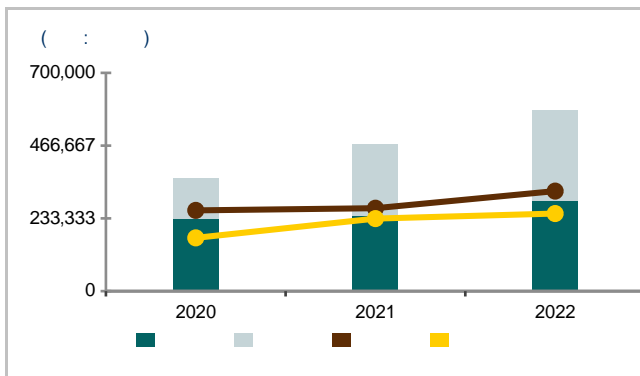
* : AAA~A : BBB~BB : B : CCC



	2022	2023.06
	C	C

가 10
가

A Type	가
B Type	가
C Type	가
D Type	가 가



	2020	2021	2022
()	548,954	711,112	832,359
(%)	24.3	29.5	17.1
()	128,532	228,686	288,912
(%)	25.8	77.9	26.3
()	233,287	242,099	289,448
(%)	8.6	3.8	19.6



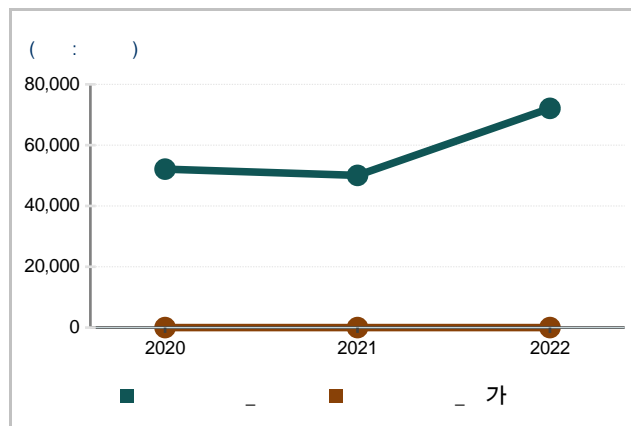
(:)

	2020	2021	2022
	76,700	71,444	106,466
	96,817	90,216	109,823
	49,313	46,094	58,942
	36,190	58,220	45,622
	259,020	265,974	320,853



(:)

	2020	2021	2022
,	0	82	390
가	0	0	0
,	10,902	7,192	16,282
	159,961	225,384	232,170
	170,863	232,658	248,842



(:)

	2020	2021	2022
	0	0	0
	0	0	0
	52,116	50,058	72,108
	52,116	50,058	72,108
가	0	0	0
	52,116	50,058	72,108
(%)	-3.6	-3.9	44.0

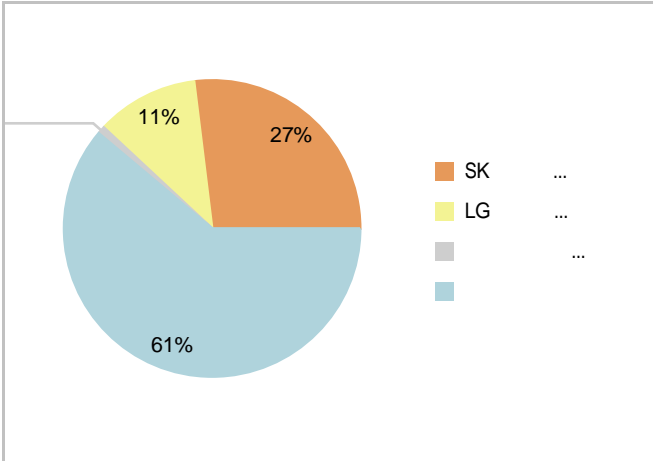


(:)

	1,291		2017-02	1	2021-07
	2,807		2017-02	1	2021-07
	21,694		2017-02	32	2022-07
	1,826		1-	1	2022-07
	27,618			35	

(2022 01 01 ~2022 12 31)

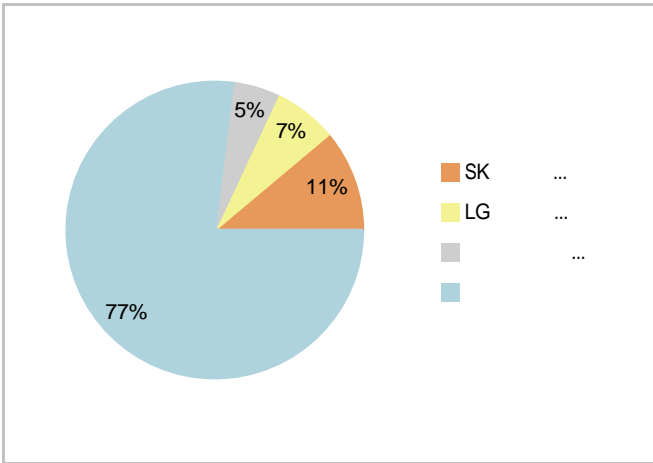
(: ,%)



SK ()	126-81-03725	27	153,038
LG	120-81-55297	11	59,441
()	220-88-43431	1	5,898
SK	660-81-00626	0	199
	119-03-88524	0	120
()	140-81-25690	0	79
	126-80-20498	0	70
()	226-81-43240	0	45
		61	338,805
		0	1,727

(2023 01 01 ~2023 06 30)

(: ,%)



SK ()	126-81-03725	11	6,691
LG	120-81-55297	7	3,958
()	220-88-43431	5	2,932
	126-80-20498	0	36
()	126-86-31245	0	30
	110-82-10500	0	15
()	142-81-53528	0	9
()	120-86-15723	0	2
		73	43,166
		4	2,069

(: ,%)

		2022 01 01 ~2022 12 31				2023 01 01 ~2023 06 30	
()	121-81-35936	7	22,007		109-83-02763	3	2,600
()	214-81-89369	6	18,488	()	121-81-35936	2	1,730
()	124-87-54050	5	17,068		120-82-00052	2	1,584
	121-83-00561	5	16,789	()	129-81-15730	2	1,303
()	129-81-23638	3	11,160	()	301-81-33437	2	1,280
()	129-86-45355	2	7,831	()	124-87-54050	1	928
()	586-88-00609	2	7,629	()	279-87-00927	1	850
()	129-81-15730	2	6,572		229-81-05769	1	820
	601-83-00048	2	6,325	()	586-88-00609	1	810
()	125-81-19772	2	6,057			52	40,105

[] 2023-09-27 11:39

(2023 09 10)

	KEB		

(: ,%)

	2023-09-08		2023-06-30		2023-03-31		2022-12-31		2022-09-30		2022-06-30	
	가		가		가		가		가		가	
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	45,000	100.0	45,000	100.0	45,000,000	100.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
가	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
	45,000	100.0	45,000	100.0	45,000,000	100.0	0	0.0	0	0.0	0	0.0
	41,011	47.7	41,061	47.7	41,072	0.1	40,634	100.0	20,240	100.0	19,645	100.0
	86,011	100.0	86,061	100.0	45,041,072	100.0	40,634	100.0	20,240	100.0	19,645	100.0

(: ,%)

	1	2	2	
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
	0	0	0	0
가	0	0	0	0
	0	0	0	0
	0	0	0	0



(:)

	20/12/31	21/12/31	22/12/31		20/12/31	21/12/31	22/12/31
	128,532	228,686	288,912		150,495	135,603	127,632
	73,408	170,380	190,058		22,862	16,450	11,998
	17,577	118,799	120,311		11,886	22,685	25,661
	0	0	0		20,000	0	0
	25,733	23,875	31,405		57,182	40,000	0
	6,186	26,965	23,644		0	0	0
/가	0	0	240	가	0	0	0
	23,912	741	14,458		38,565	56,468	89,973
	55,124	58,305	98,854		171,800	207,397	221,177
	420,421	482,425	543,446		0	0	0
	170,864	232,659	238,567		40,000	45,000	45,000
	233,287	242,099	289,448		131,800	162,397	176,177
	76,700	71,444	106,466		322,295	343,001	348,810
	96,817	90,216	109,823		24,124	24,124	24,124
	49,313	46,094	58,942		109,008	109,008	109,008
	1,634	21,365	1,128		0	0	-7,499
가	8,823	12,980	13,089		23,527	21,749	47,746
	5,393	5,416	6,222		69,998	213,229	310,168
	10,876	2,250	9,207		226,658	368,111	483,548
	548,954	711,112	832,359		548,954	711,112	832,359



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	20/12/31	21/12/31	22/12/31		20/12/31	21/12/31	22/12/31
	118,525	377,019	437,759		-25,677	102,031	124,367
가	67,173	183,468	190,089		42,808	80,703	23,300
	51,352	193,551	247,669		155	232	905
	77,030	91,520	123,301		42,653	80,471	22,395
	6,974	10,980	13,500		18,826	9,077	12,107
	712	613	649		4,439	5,207	3,521
가	3,800	4,215	4,115		14,387	3,870	8,586
	65	100	116		-1,696	173,658	135,561
	52,116	50,058	72,108		4,062	28,732	28,887
	3,644	4,217	4,870		-5,758	144,925	106,673
	9,719	21,337	27,943		-5,758	144,925	106,673



(:)

	21/06/30	22/06/30	23/06/30		21/06/30	22/06/30	23/06/30
	166,139	254,680	249,390		196,069	131,875	99,020
	100,214	164,059	142,391		17,134	20,439	8,223
	63,458	100,478	77,426		14,646	19,041	7,859
	0	898	20,040		10,000	0	0
	23,205	33,729	17,346		98,167	0	0
	5,968	24,060	25,686		0	0	0
/가	0	240	230	가	0	0	0
	7,583	4,654	1,663		56,122	92,395	82,938
	65,924	90,621	106,998		138,083	216,635	221,666
	422,739	498,240	539,046		0	0	0
	171,245	232,589	239,830		0	45,000	45,000
	230,184	257,909	284,688		138,083	171,635	176,666
	73,259	72,600	106,466		334,152	348,510	320,686
	93,193	109,173	109,636		24,124	24,124	24,124
	47,904	62,421	55,924		109,008	109,008	109,008
	8,912	762	2,653		0	-6,601	-16,759
가	6,916	12,953	10,009		23,527	21,749	47,830
	5,280	5,634	6,275		98,066	256,129	303,545
	16,029	2,107	8,251		254,726	404,410	467,749
	588,879	752,921	788,436		588,879	752,921	788,436



(:)

	21/06/30	22/06/30	23/06/30		21/06/30	22/06/30	23/06/30
	147,566	225,772	100,314		27,843	64,380	2,557
가	79,926	104,875	38,854		8,800	9,486	12,168
	67,639	120,897	61,460		62	299	787
	39,795	56,516	58,902		8,738	9,187	11,381
	4,746	7,793	5,013		3,981	4,163	7,327
	259	213	209		2,804	1,710	1,838
가	2,127	1,961	2,177		1,177	2,453	5,489
	48	52	65		32,663	69,704	7,398
	24,040	32,637	35,250		4,440	17,130	4,580
	140	881	4,060		28,222	52,573	2,817
	8,435	12,979	12,128		28,222	52,573	2,817



(: %)

		2020	2021	2022
	/ x 100	85.4	168.6	226.4
	/ x 100	142.2	93.2	72.1
	/ x 100	21.3	12.0	5.4
		2021 ()	2022 ()	2023 ()
	/ x 100	84.7	193.1	251.9
	/ x 100	131.2	86.2	68.6
	/ x 100	19.6	6.0	5.7



(: %)

		2020	2021	2022
	/ x 100	-21.7	27.1	28.4
	/ x 100	-4.9	38.4	24.4
		2021 ()	2022 ()	2023 ()
	/ x 100	18.9	28.5	2.5
	/ x 100	19.1	23.3	2.8



(: %)

		2020	2021	2022
	/ °	0.2	0.6	0.6
	/ °	7.2	15.2	15.8
()	/ °	8.0	19.2	30.8
		2021 ()	2022 ()	2023 ()
	/ °	0.3	0.3	0.1
	/ °	8.1	7.9	3.9
()	/ °	13.7	12.0	7.0

* " ° " (+) / 2 "



(: %)

		2020	2021	2022
가	(/ -1) x 100	24.3	29.5	17.1
가	(/ -1) x 100	-53.4	218.1	16.1
		2021 ()	2022 ()	2023 ()
가	(/ -1) x 100	15.2	27.9	4.7
가	(/ -1) x 100	108.5	53.0	-55.6



AAA	AAA	.	0.01%
AA	AA+	, AAA 가 .	0.05%
	AA		
	AA-		
A	A+	, .	0.5%
	A		
	A-		
BBB	BBB+	, 가	12%
	BBB		
	BBB-		
BB	BB+	가 가 ,	40%
	BB		
	BB-		
B	B+	, 가	83%
	B		
	B-		
CCC	CCC+	가 .	92%
	CCC		
	CCC-		
CC	CC	가 .	94%
C	C	가 .	98%
D	D	.	100%
NCR	NCR	/ 가 . .	-



A (CR-1)	
B (CR-2)	
C+(CR-3)	가
C-(CR-4)	가
D (CR-5)	
E (CR-6)	
NF()	
NR()	3

WATCH

	, 가
	가
	가 (,)
	가 (,)
/	/ 가
	가
	()